



USDA TURKEY MARKET NEWS REPORT

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Poultry Programs

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NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen 8-16 lb. hens and 16-24 lb. toms was steady to firm. Inquiry was light, moderate for deferred. Limited trading was reported for prompt shipments. Offerings are short to light and held with confidence. Parts and meats trading was slow to start the week. Offerings remain short to barely adequate for prompt shipments. Demand was in full range, light to good.

EXPORT MARKET HIGHLIGHTS

Trading centered on small volumes of tom drums, balance slow. Demand was light to moderate with buyers showing some resistance to pricing. Offerings continue to be short to barely adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

| | <u>RANGE</u> |
|------------------------------|--------------|
| TURKEYS Y HENS | 108-129 |
| TURKEYS Y TOMS UNDER 22# | 104-129 |
| TURKEYS Y TOMS 22-24# | 108-129 |
| TURKEYS Y TOMS 24-26# | 108-129 |
| TURKEYS Y TOMS 26 LBS & OVER | 112-120 |

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

| | <u>RANGE</u> |
|--------------------------------|--------------|
| FROZEN TURKEYS Y TOMS 24-28# | 78-85 |
| FROZEN TURKEYS Y TOMS 28# & UP | 83-88 |
| BREASTS 10-12# | |
| COOKED ROLLS 60/40% 9# & UP | |
| <u>DELIVERED TO RETAILERS</u> | <u>RANGE</u> |
| FRESH TURKEYS Y HENS 8-16# | 88-97 |
| FRESH TURKEYS Y TOMS 14-24# | 88-97 |
| FROZEN TURKEYS Y HENS 8-16# | 78-90 |
| FROZEN TURKEYS Y TOMS 14-24# | 78-83 |
| FROZEN TURKEYS Y TOMS 24-28# | 78-85 |

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

| | OFFERS | SALES | WTD AVG | VOLUME (000) |
|----------------------|--------|-------|------------|-----------------|
| 8-16 LB HENS | | | | |
| EASTERN REGION 3/ | 77-80 | 77 | 77.00 | 40 |
| CENTRAL REGION 4/ | 77-79 | - | - | - |
| WESTERN REGION 5/ | 78-79 | - | - | - |
| 16-24 LB TOMS | | | | |
| EASTERN REGION | 77-80 | - | - | - |
| CENTRAL REGION 4/ | 77-79 | - | - | - |
| WESTERN REGION | 78-79 | - | - | - |

FORWARD SHIPMENTS 6/

| WTD AVG | VOLUME (000) | DEL. PER |
|------------|-----------------|-------------|
| - | - | - |
| - | - | - |
| - | - | - |
| - | - | - |
| - | - | - |
| - | - | - |
| - | - | - |

OPEN COMMITMENTS 7/

| VOLUME (000) | DEL. PER |
|-----------------|-------------|
| - | - |
| - | - |
| - | - |
| - | - |
| - | - |
| - | - |
| - | - |

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 14 AUGUST 2006.

The market tone on parts was steady to firm. Demand was moderate to good. Offerings of parts was short. The market tone on frozen -20% mechanically separated turkey (MST) was steady. Demand mostly moderate. Offerings mixed. Trading slow to moderate. For domestic: fresh wing meat with skin 100 cents.

| DOMESTIC TRADING | PRICE RANGE | L.S.T. CODE 1/ | WTD AVG PRICE | VOLUME (000) |
|------------------------------------|---------------|----------------|---------------|--------------|
| BREASTS, 4-8 LBS GRADE A 2/ | | | | |
| BREASTS, 4-8 LBS GRADE A--FRESH 2/ | | F | 135.00 | 9 |
| BREASTS, 4-8 LBS PLANT GRADE 2/ | | F | 114.00 | 80 |
| DRUMSTICKS, TOM | | F | 31.74 | 115 |
| DRUMSTICKS, TOM--FRESH | | F | 32.46 | 130 |
| DRUMSTICKS, HEN | | R | 32.00 | 16 |
| WINGS, FULL-CUT, TOM | | F | 48.13 | 32 |
| WINGS, FULL-CUT, HEN | | R | 36.54 | 74 |
| WINGS, V-TYPE, TOM | | M | 46.00 | 20 |
| WINGS, V-TYPE, HEN | | M | 105.00 | 20 |
| NECKS, TOM | | F | 27.93 | 172 |
| NECKS, HEN | | F | 24.00 | 80 |
| BREASTS, B/S, TOM 3/ | 230.00 | | 230.00 | 40 |
| BREASTS, B/S, TOM--FRESH 3/ | 275.00-280.00 | | 277.33 | 120 |
| THIGH MEAT | | R | 77.14 | 56 |
| THIGH MEAT--FRESH | | F | 78.16 | 190 |
| BREAST TRIM MEAT | | F | 130.00 | 40 |
| SCAPULA MEAT | 130.00-132.00 | | 131.00 | 80 |
| TENDERLOINS | | F | 190.00 | 25 |
| DESTRAPPED TENDERS | | R | 212.00 | 20 |
| DESTRAPPED TENDERS--FRESH | 260.00 | | 260.00 | 40 |
| WING MEAT WITH SKIN | 98.00 | | 98.00 | 120 |
| MECHANICALLY SEPARATED 4/ | | R | 22.00 | 40 |
| MECHANICALLY SEPARATED--FRESH 4/ | | F | 23.04 | 398 |
| EXPORT TRADING | | | | |
| DRUMSTICKS, TOMS | 35.00 | | 35.00 | 108 |
| WINGS FULL-CUT - TOMS | | | | |
| WINGS, V-TYPE, TOM | | F | 47.00 | 208 |
| TAILS | | F | 28.50 | 104 |
| MECHANICALLY SEPARATED 4/ | | | | |
| THIGH MEAT - FROZEN | | F | 79.21 | 132 |

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.